



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, February 1st 2023





Market Watch Wednesday, February 1, 2023

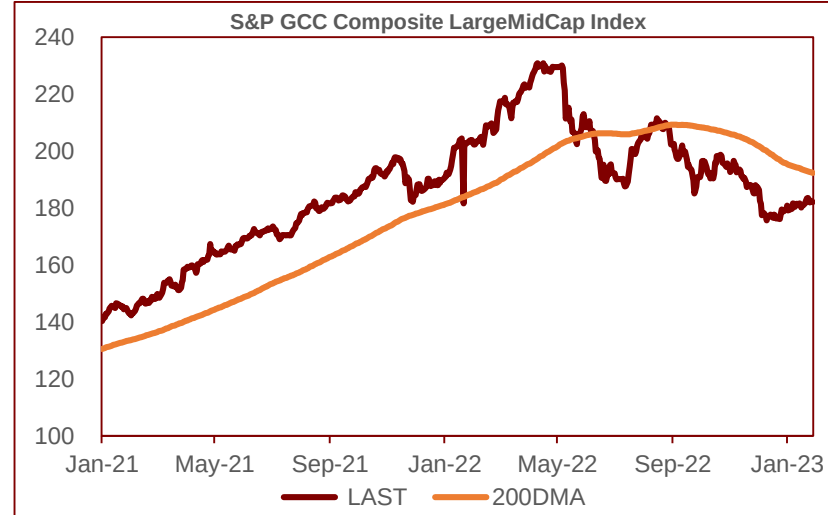
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,783.73	-0.08	-0.35	-0.08	2.91	2.91	10,138 SAR	1.76	15.27
Qatar (QE Index)	10,799.84	-1.21	-2.79	-1.21	1.11	1.11	549 QAR	1.39	12.19
Dubai (DFMGI)	3,347.92	1.35	-0.28	1.35	0.36	0.36	482 AED	1.19	12.88
Abu Dhabi (ADI)	9,844.40	0.33	-1.56	0.33	-3.59	-3.59	1,435 AED	1.95	19.49
Bahrain (BAX)	1,921.42	-0.35	-0.32	-0.35	1.38	1.38	20 BHD	1.66	15.30
MUSCAT SE INDEX	4,709.60	0.13	-0.88	0.13	-3.04	-3.04	5 OMR	0.95	13.25
SP GCC Comp LMC	181.39	-0.01	-0.87	-0.01	1.46	1.46			
SP UAE PRICE INDEX	135.04	0.85	-1.43	0.85	-1.79	-1.79			

Developed Markets									
MSCI World Index	2,809.94	0.90	1.16	0.90	7.96	7.96			
U.S. (S&P 500)	4,119.21	1.05	1.45	1.05	7.29	7.29			
U.K. (FTSE 100)	7,761.11	-0.14	0.00	-0.14	4.15	4.15			
Japan (Topix)	1,972.23	-0.15	-0.31	-0.15	4.26	4.26			

Emerging Markets									
MSCI EM Index	1,042.79	1.10	-0.92	1.10	9.04	9.04			
China (SSE Composite)	3,284.92	0.90	0.62	0.90	6.33	6.33			
India (Sensex)	59,708.08	0.27	-0.83	0.27	-1.86	-1.86			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,307.33	0.41	-0.06	0.41	0.21	0.21	47.19 KWD	2.12	28.48
Kuwait Premier Index	8,130.42	0.56	0.21	0.56	0.18	0.18	37.15 KWD	2.24	24.59
Kuwait Main Index	5,614.36	-0.16	-1.12	-0.16	0.31	0.31	10.04 KWD	1.64	42.96
NIC 50	9,101.52	-0.47	0.20	0.55	0.17	6.79	28.60 KWD	2.22	23.59

Kuwait Sector									
Banking	1,822.25	0.49	0.22	0.49	1.58	1.58	30.63 KWD	1.39	25.59
Telecom	1,205.47	0.65	-1.21	0.65	2.03	2.03	3.69 KWD	2.01	11.98
Industrials	983.94	0.42	-0.01	0.42	-8.80	-8.80	3.46 KWD	0.78	18.20
Financial services	1,255.64	0.14	-0.88	0.14	-0.13	-0.13	3.57 KWD	0.71	16.38
Real estate	1,187.72	-0.09	0.29	-0.09	-1.74	-1.74	2.58 KWD	0.59	23.71
Basic materials	859.89	-0.37	-0.09	-0.37	-0.60	-0.60	0.77 KWD	1.28	8.33
Health care	443.69	0.00	0.00	0.00	-3.93	-3.93	0.22 KWD	2.47	11.92
Consumer services	488.84	1.93	-1.25	1.93	1.85	1.85	0.71 KWD	0.95	11.40
Insurance	1,554.42	0.05	-0.61	0.05	0.23	0.23	0.64 KWD	0.82	9.50
Consumer Disc	1,404.62	0.06	-0.45	0.06	-5.53	-5.53	0.15 KWD	0.97	0.00
Energy	1,098.74	0.02	-4.39	0.02	-3.49	-3.49	0.23 KWD	0.63	4.98
Technology	695.49	0.00	0.63	0.00	-0.10	-0.10	0.01 KWD	0.85	0.00
Utilities	478.95	0.00	0.00	0.00	-3.19	-3.19	0.20 KWD	1.69	14.97



What Move the GCC markets

Oil Prices

Oil prices were broadly stable as the market is looking towards a meeting of OPEC and its allies as well as a Federal Reserve rate decision and U.S. government data on crude and fuel stockpiles on Wednesday. Brent crude futures dipped 5 cents, or 0.1%, to \$85.42 a barrel.

Kuwait Market

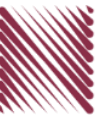
The market closed up today by + 0.41% at 7,307.33 value traded 35.7 million KD, Premier market value traded reached 26.5 million KD up by + 0.56% at 8,130.42.

KSA Market

The market closed down today by – 0.08% at 10,783.73.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



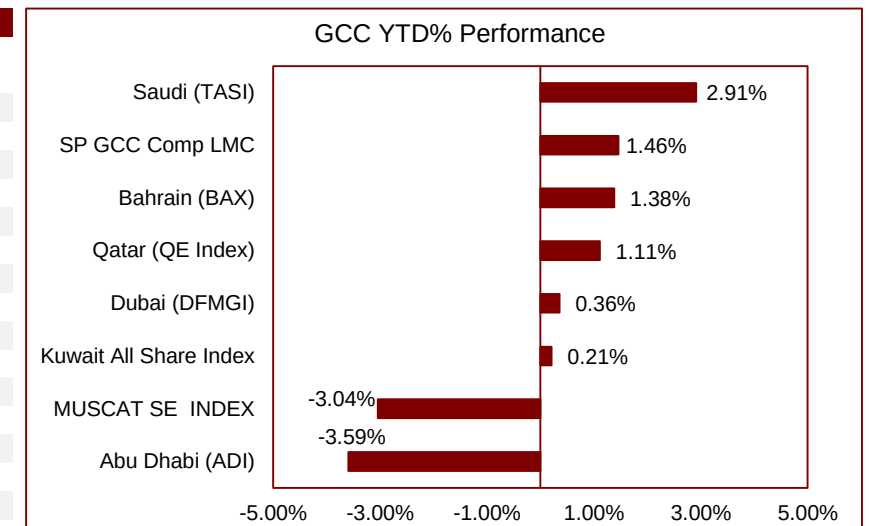
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.115	1.64	1.27	1.64	3.43	3.43	8.41 KWD	2.07	27.00
KFH	0.834	-0.24	0.12	-0.24	1.34	1.34	11.18 KWD	3.44	32.00
Zain	0.560	1.08	-0.18	1.08	-0.53	-0.53	2.42 KWD	2.01	11.98
BOUBYAN BANK	0.790	0.77	-1.50	0.77	-1.00	-1.00	2.95 KWD	3.11	34.00
Agility	0.597	1.02	0.51	1.02	-17.08	-17.08	1.60 KWD	1.10	39.02
Saudi Arabia									
ARAMCO	32.90	-0.15	0.00	-0.15	2.49	2.49	7,237.23 SAR	5.21	12.59
SABIC	92.90	0.22	-2.62	0.22	3.91	3.91	278.67 SAR	1.52	35.00
STC	37.00	0.27	-1.20	0.27	1.09	1.09	184.98 SAR	2.52	15.32
AL-RAJHI BANK	81.10	-1.10	0.25	-1.10	7.85	7.85	324.37 SAR	3.77	21.14
NCB	48.15	1.80	-0.21	1.80	-4.65	-4.65	215.59 SAR	1.32	11.55
United Arab Emirates									
ETISALAT.AD	25.66	-0.16	0.39	-0.16	12.25	12.25	206.60 AED	5.10	21.10
FAB.AD	13.80	1.47	-3.36	1.47	-19.30	-19.30	152.46 AED	1.32	11.69
EMIRATES NBD	13.25	2.32	1.92	2.32	1.92	1.92	83.69 AED	0.90	6.69
DB ISLAMIC BK	5.57	0.36	-1.42	0.36	-2.28	-2.28	40.33 AED	0.97	7.97
EMAAR PROPERT	5.64	1.44	-2.93	1.44	-3.75	-3.75	49.85 AED	0.71	6.50
Qatar									
QNB	17.48	-2.89	-5.46	-2.89	-2.89	-2.89	160.90 QAR	1.54	12.16
INDUSTRIES QAT	13.80	-1.78	-0.22	-1.78	7.73	7.73	83.20 QAR	2.06	8.79
QA ISLAMIC BK	19.46	-1.07	-1.96	-1.07	4.85	4.85	45.83 QAR	1.69	12.05
MASRAF AL RAYA	2.68	-1.90	-12.71	-1.90	-15.55	-15.55	24.82 QAR	1.03	16.99
MESAIEED PETRO	2.19	1.77	-1.71	1.77	2.87	2.87	27.39 QAR	1.60	14.51
OMAN									
BANK MUSCAT	0.279	1.09	1.45	1.09	1.45	1.45	2.09 OMR	0.96	8.33
OMANTEL	0.948	6.76	0.00	0.00	3.04	3.04	0.71 OMR	1.20	7.69
BANK DHOFAR	0.155	3.33	-3.13	3.33	-11.43	-11.43	0.46 QAR	0.66	14.93
NAT BANK OF OMAN	0.265	-3.28	-8.62	-3.28	-8.30	-8.30	0.43 QAR	0.74	12.71
OMINVEST	0.418	0.00	0.00	0.00	-0.48	-0.48	0.28 QAR	0.83	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-Jan 23	24.69%	16.88%	0.06%	1.34%	0.37%	4.74%	17.67%	15.21%	5.86%	5.17%
1-Feb 23	24.69%	16.82%	0.06%	1.35%	0.38%	4.47%	17.66%	15.20%	5.86%	5.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.41 % The leading sector best performance indices today are Consumer services 1.93 % Telecom 0.65 % Banking 0.49 % respectively

KSA

Saudi Armco has a negative performance today by -0.15 %, SABIC has a positive performance today by + 0.21 %, STC has a positive performance today by + 0.27 %, Al Rajhi Bank has a negative performance today by -1.1 %

U.A.E

ETISALAT .AD have negative performance today by -0.16 %, FAB.AD has a positive performance today by + 1.47 %



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